



Community PLANNER

SYNCHRONIZE ALL SCHEDULES
WITHIN YOUR COMMUNITY



OSF Commerce
January 2019

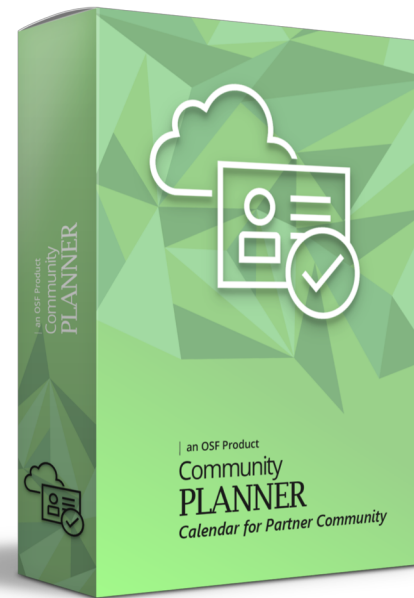
MEET YOUR BUSINESS NEEDS

EASY-TO-USE PLUGIN

The component is easily added to the Community template. 15-day Free Trial available.

INCREASE EFFICIENCY

Better plan interactions and collaborate with your partners in one centralized place – your Salesforce Community, where you can view and manage your activities without switching to external calendar.



INNOVATIVE SOLUTION

Developed as a Lightning Component for Salesforce Partner Community, it is added using a simple drag and drop gesture. Access the calendar immediately within your Community.

ENHANCED COLLABORATION

Create a collaborative environment within your company. Track progress status on scheduled Events and Tasks and update their statuses.

CENTRALIZED CALENDAR

Centralize schedules with all of your partners. Streamline your time by viewing all activities in one place. Schedule Events and Tasks using free time slots and manage your time accordingly.

**START FREE
TRIAL**

DRIVING CHANGE IN THE DAILY WORKFLOW



| an OSF Product

Community
PLANNER

Calendar for Partner Community

EASY TO INSTALL

Simply 'drag and drop'
the component into
your Community
template.

VISIBLE SCHEDULES

Give your Community
users a clear picture of
your availability with
additional pop-up details.

STAY ORGANIZED

Enable your partners to
schedule their own
appointments and tasks
directly from your
Community screen.

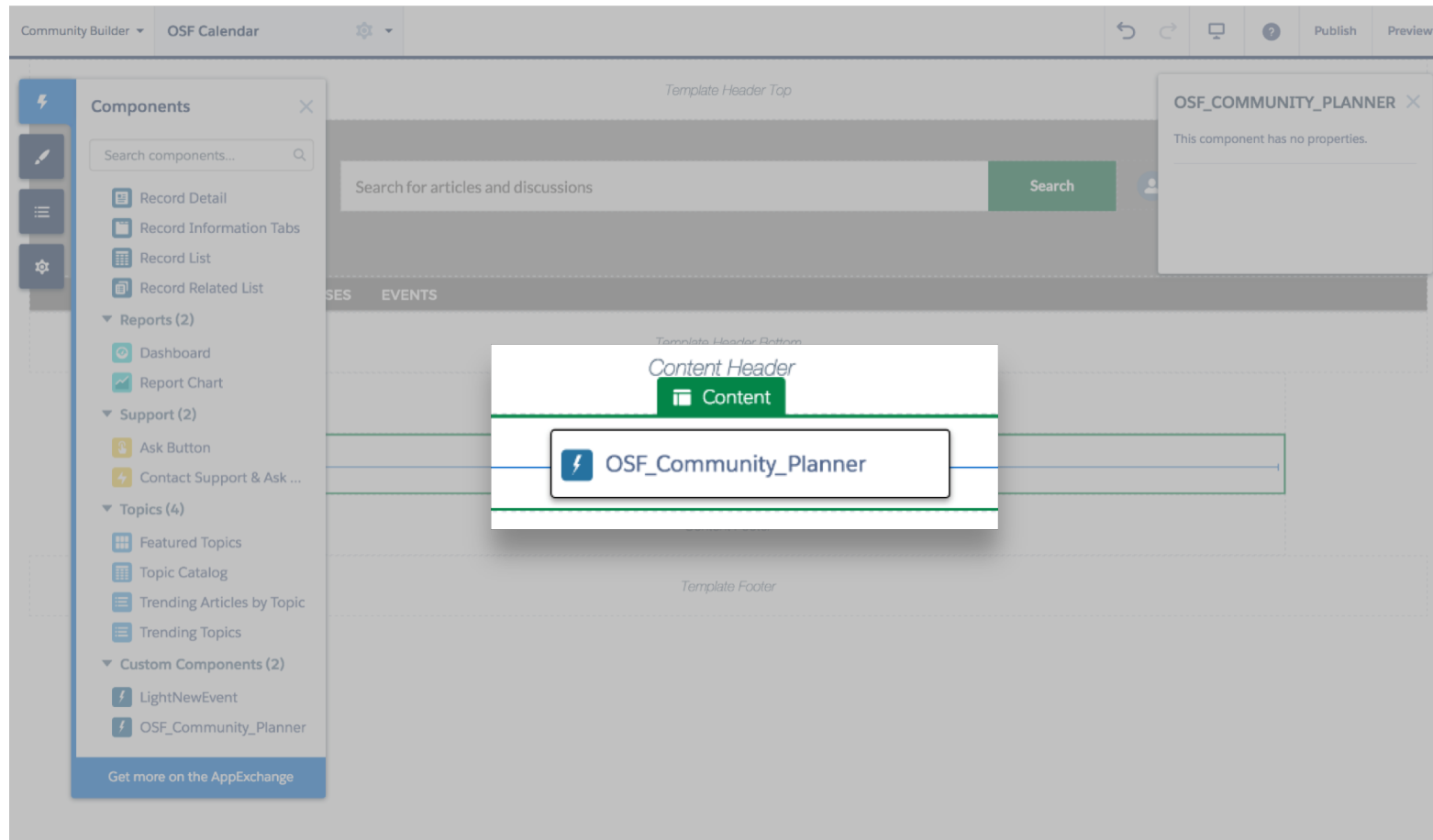
POWERFUL PLANNING

Assign tasks, create
events and track their
progress for more
effective planning.

MULTIPLE VIEW OPTIONS

Visualize your events
by day, week or
month view.

LIGHTNING COMPONENT



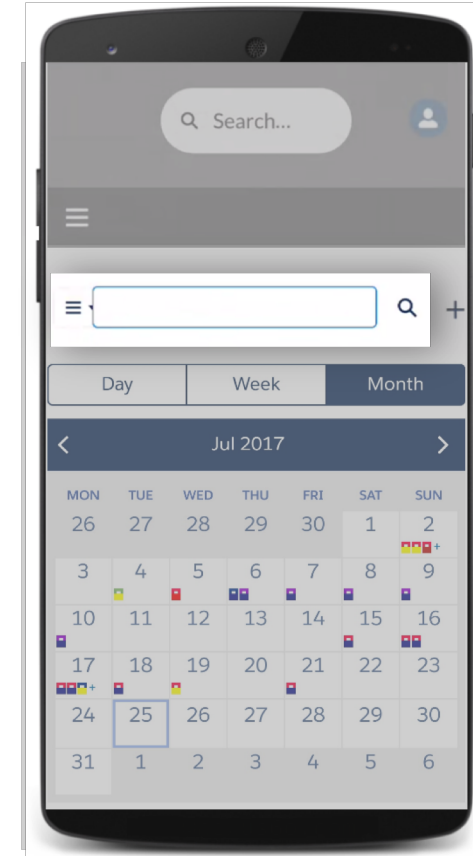
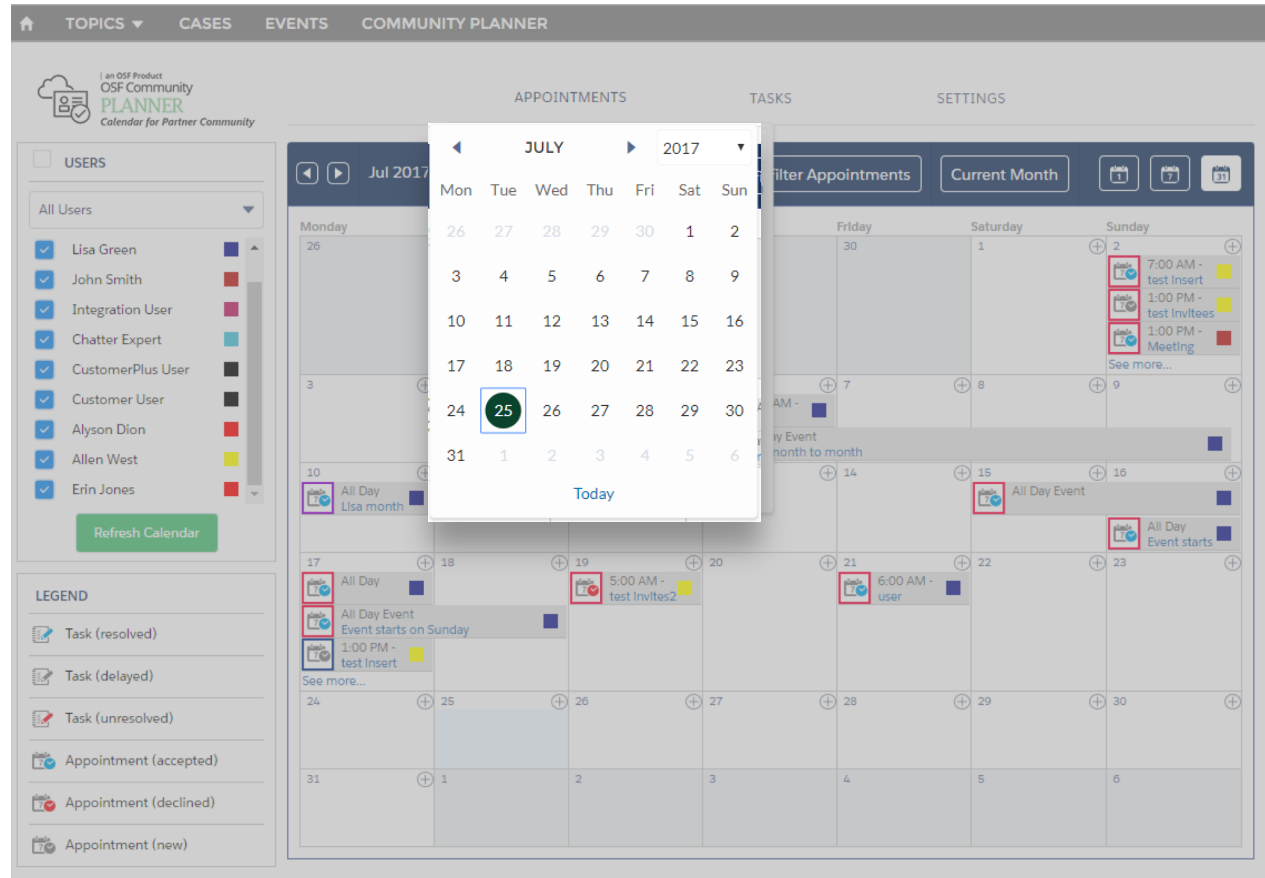
Install the component from AppExchange and add it to Community Builder.
Simply Drag and Drop the component in the Community template Content Slot.

OSF COMMUNITY PLANNER IN YOUR SF COMMUNITY

The screenshot displays the OSF Community Planner interface. At the top, there are navigation tabs: TOPICS, CASES, EVENTS, and COMMUNITY PLANNER (highlighted with a green box). Below the navigation, there are sub-tabs: APPOINTMENTS, TASKS, and SETTINGS. The main content area shows a calendar for July 2017. On the left side, there is a 'USERS' section with a list of users: Lisa Green, John Smith, Integration User, Chatter Expert, CustomerPlus User, Customer User, Alyson Dion, Allen West, and Erin Jones. A 'Refresh Calendar' button is located below the user list. Below the user list is a 'LEGEND' section with icons for Task (resolved), Task (delayed), Task (unresolved), Appointment (accepted), Appointment (declined), and Appointment (new). The calendar grid shows appointments for various dates, including '2:00 AM - test Insert', '2:00 PM - Test for Erin', '6:00 AM - user', and 'All Day Event Lisa month to month'. The calendar also includes a 'Filter Appointments' button and a 'Current Month' button.

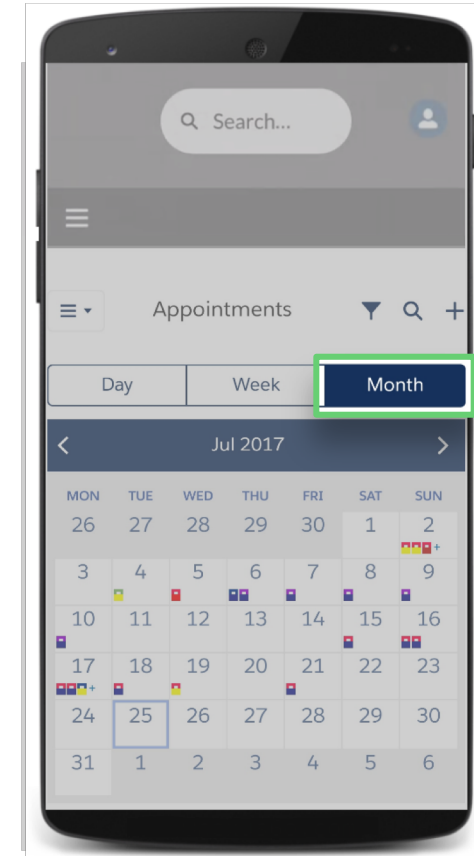
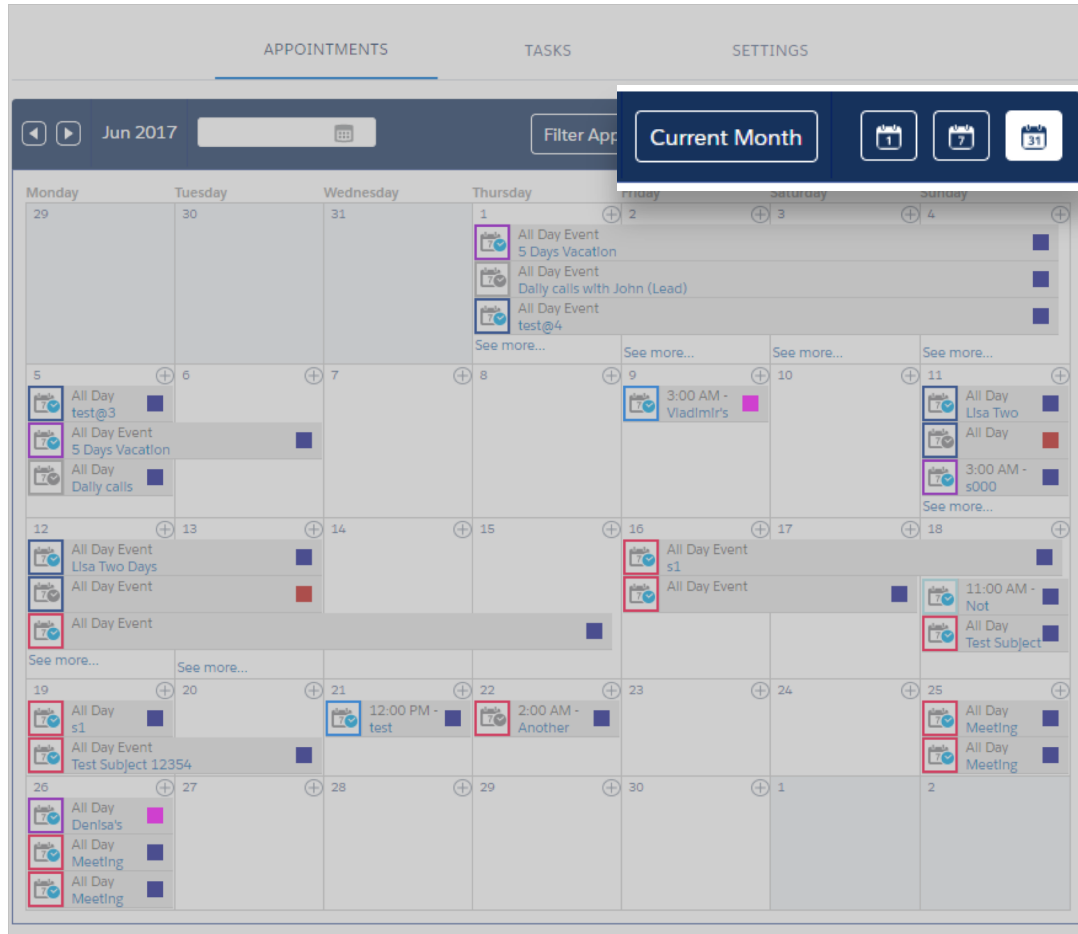
Appears as a separate tab in the Community screen.

PICK PAST OR FUTURE DATES



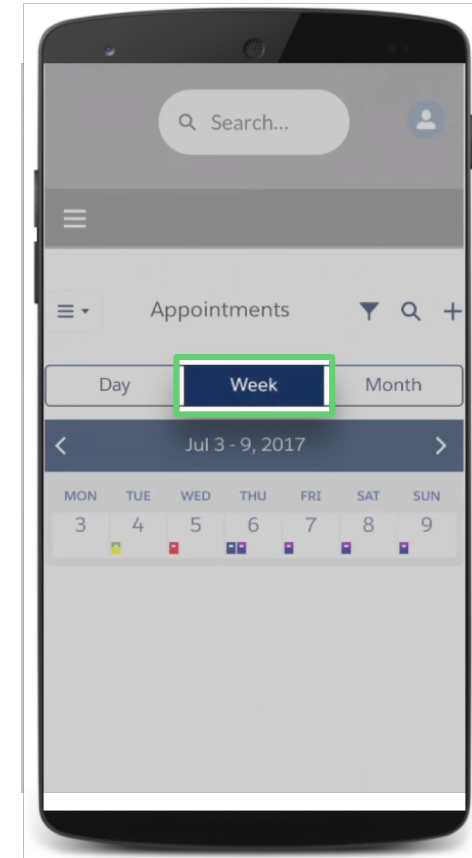
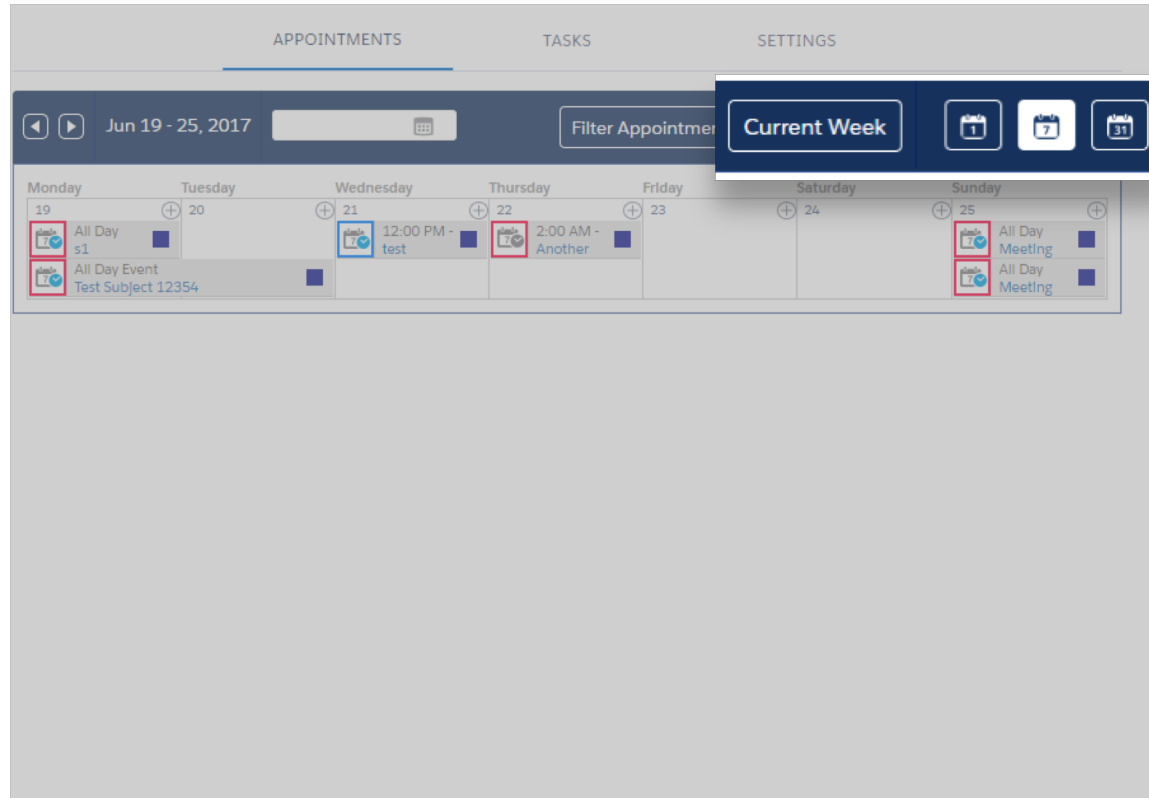
Date Picker allows you to select any date in the past or future to see scheduled Activities and create new ones.

MONTH VIEW



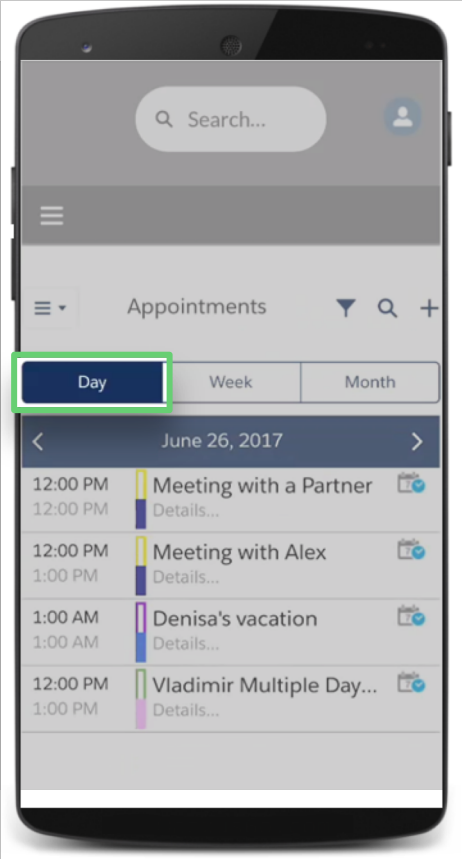
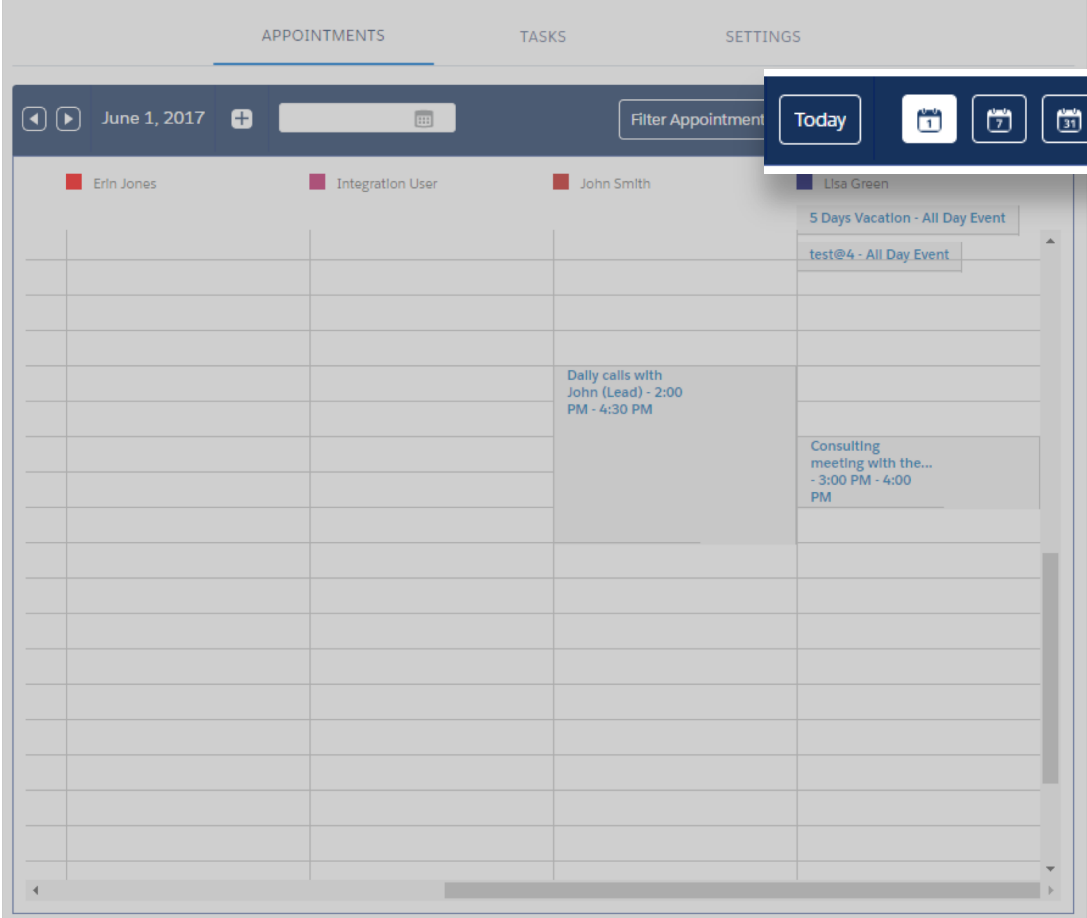
Get an instant and accurate overview of your Events and Tasks from a monthly perspective by selecting the Calendar's Month View option.

WEEK VIEW



Select the Week View option to see the Activities for a specific week.

DAY VIEW



The Day View conveniently shows Appointments and Tasks as busy Calendar slots for the day.

TRACK PROGRESS OF ACTIVITIES USING THE LEGEND

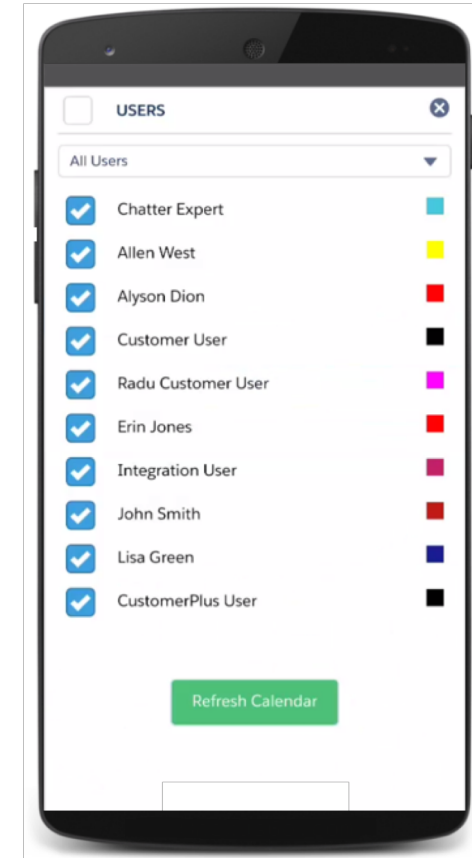
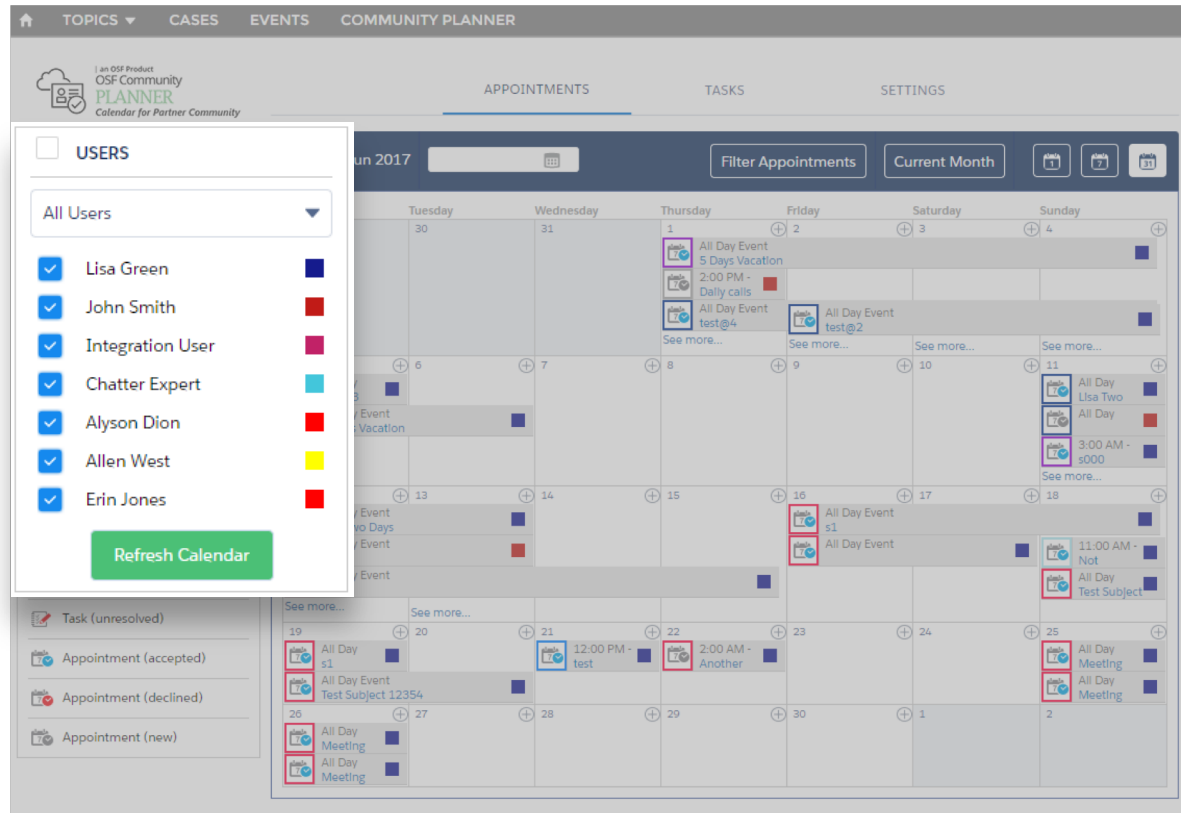
The image displays the OSF Community Planner interface, which is a calendar application for tracking activities. The main view shows a calendar for June 2017 with various appointments and tasks. A legend overlay is visible, listing different activity statuses with corresponding icons: Task (resolved), Task (delayed), Task (unresolved), Appointment (accepted), Appointment (declined), and Appointment (new). A mobile phone is shown to the right, displaying the same legend, with a green arrow pointing from the legend in the desktop view to the legend in the mobile view.

LEGEND

- Task (resolved)
- Task (delayed)
- Task (unresolved)
- Appointment (accepted)
- Appointment (declined)
- Appointment (new)

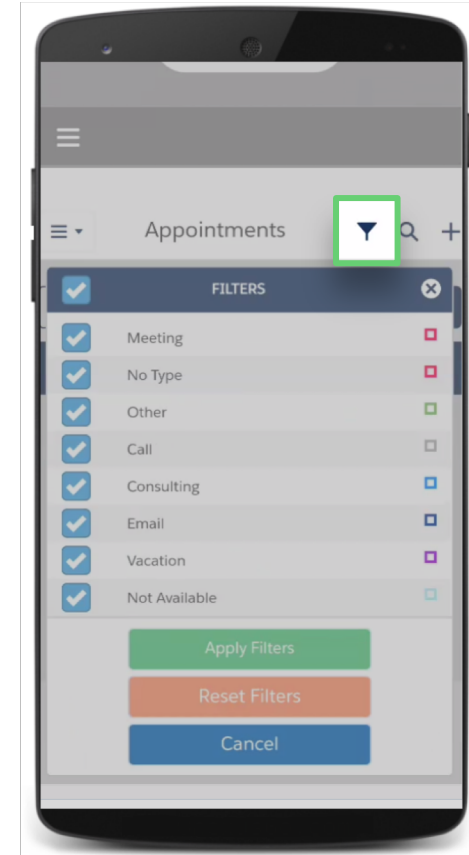
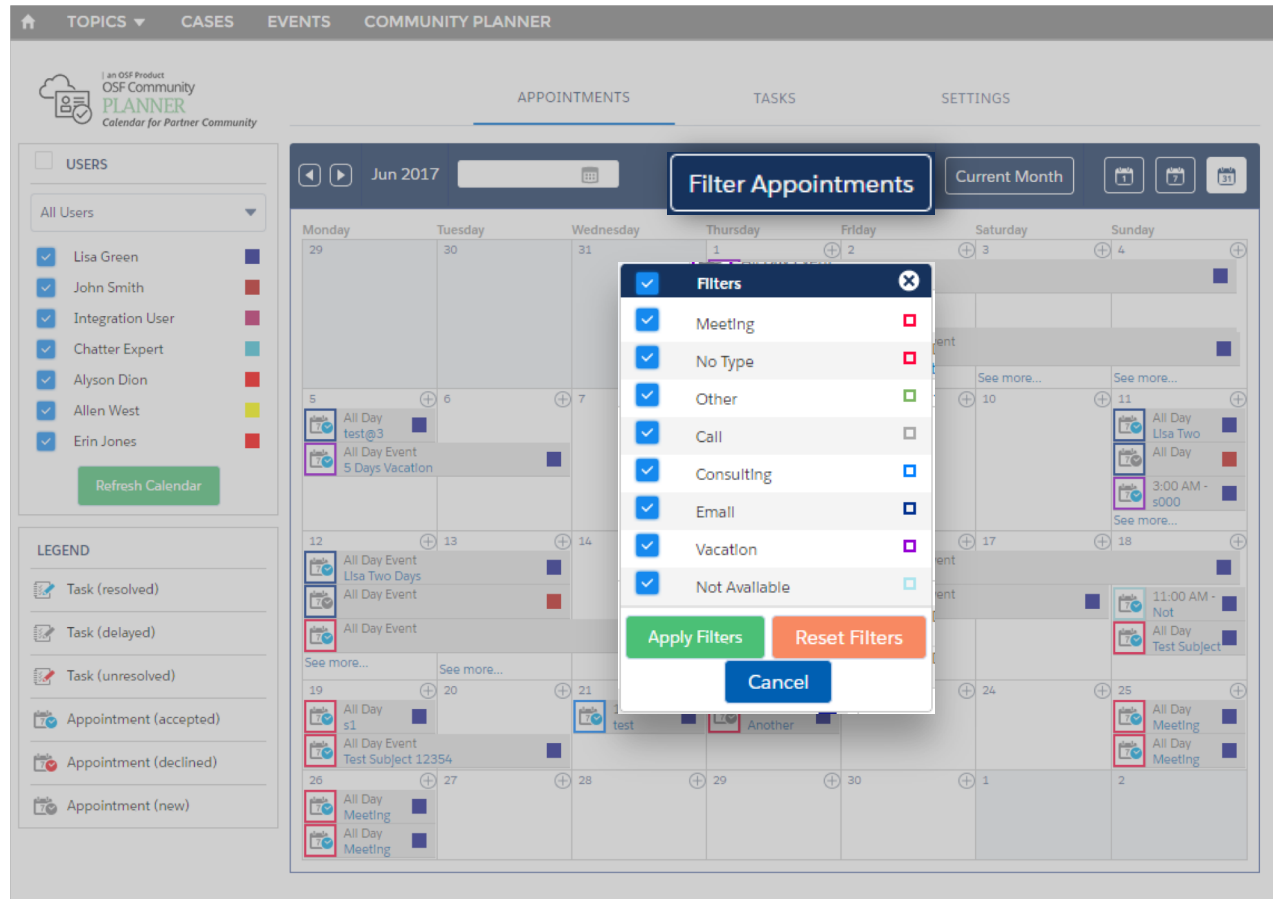
Partners can create NEW and view all scheduled Appointments and Tasks within your Community. Follow the Legend and easily track the status of each Task and Appointment.

CUSTOM USER LISTS



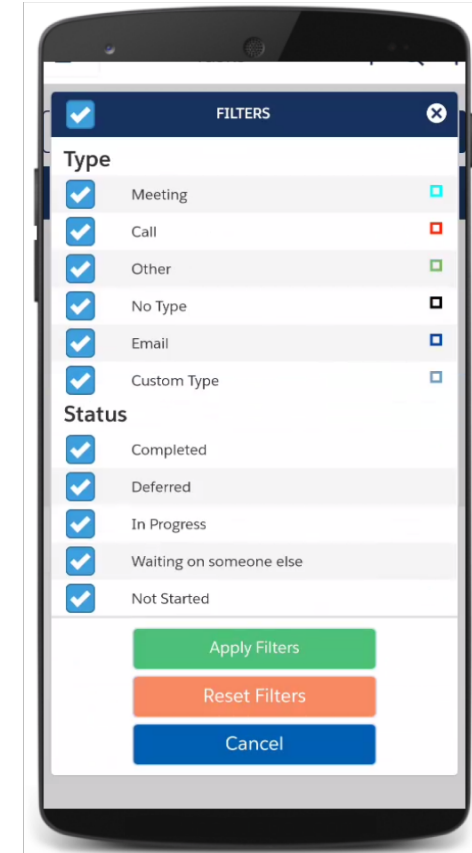
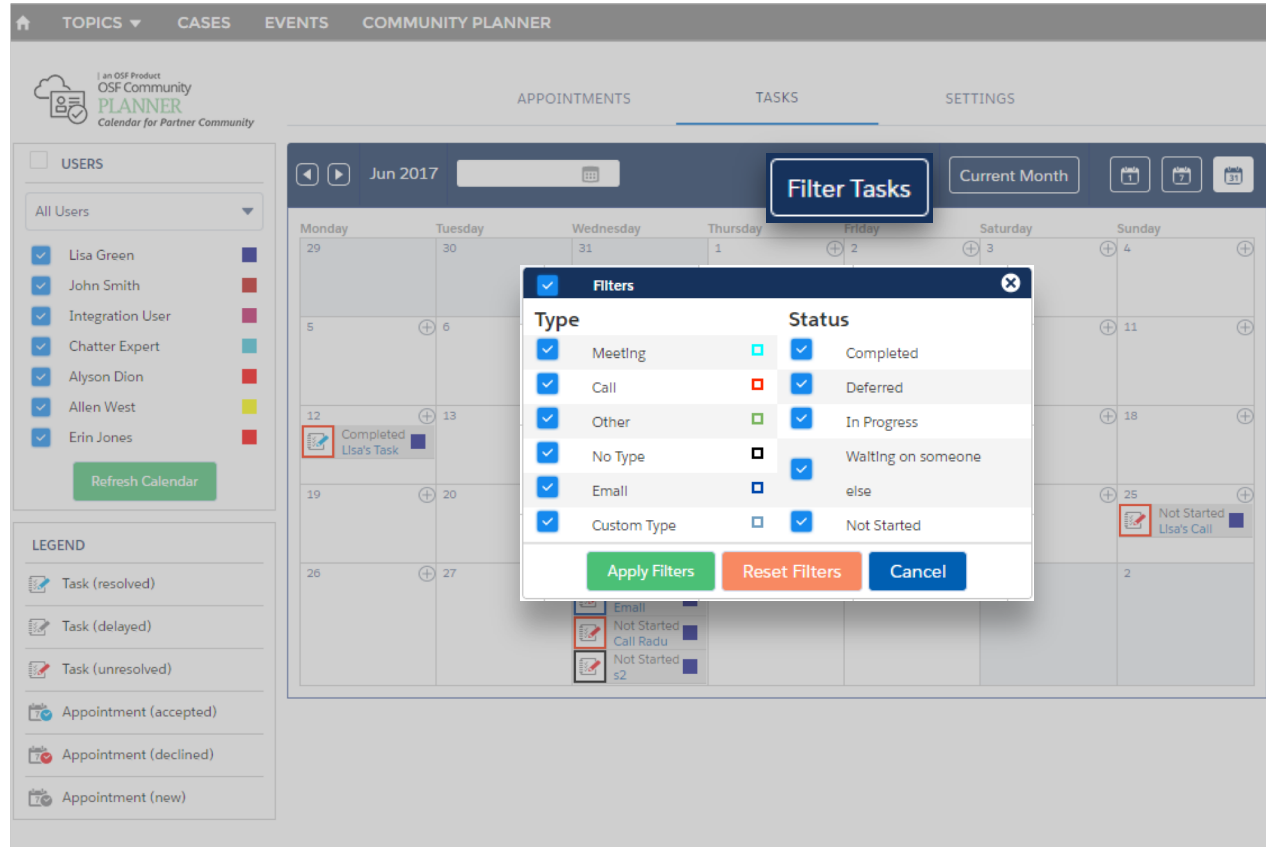
With the new version of Community PLANNER, you can now create Custom User Lists to filter Events and Tasks by an Assigned User.

FILTER APPOINTMENTS



Filter Appointments by Type.

FILTER TASKS



Filter Tasks both by Type and Status.

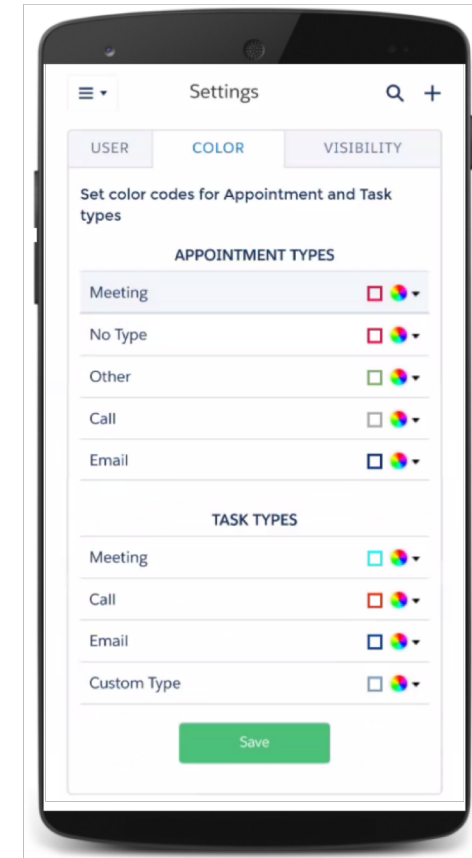
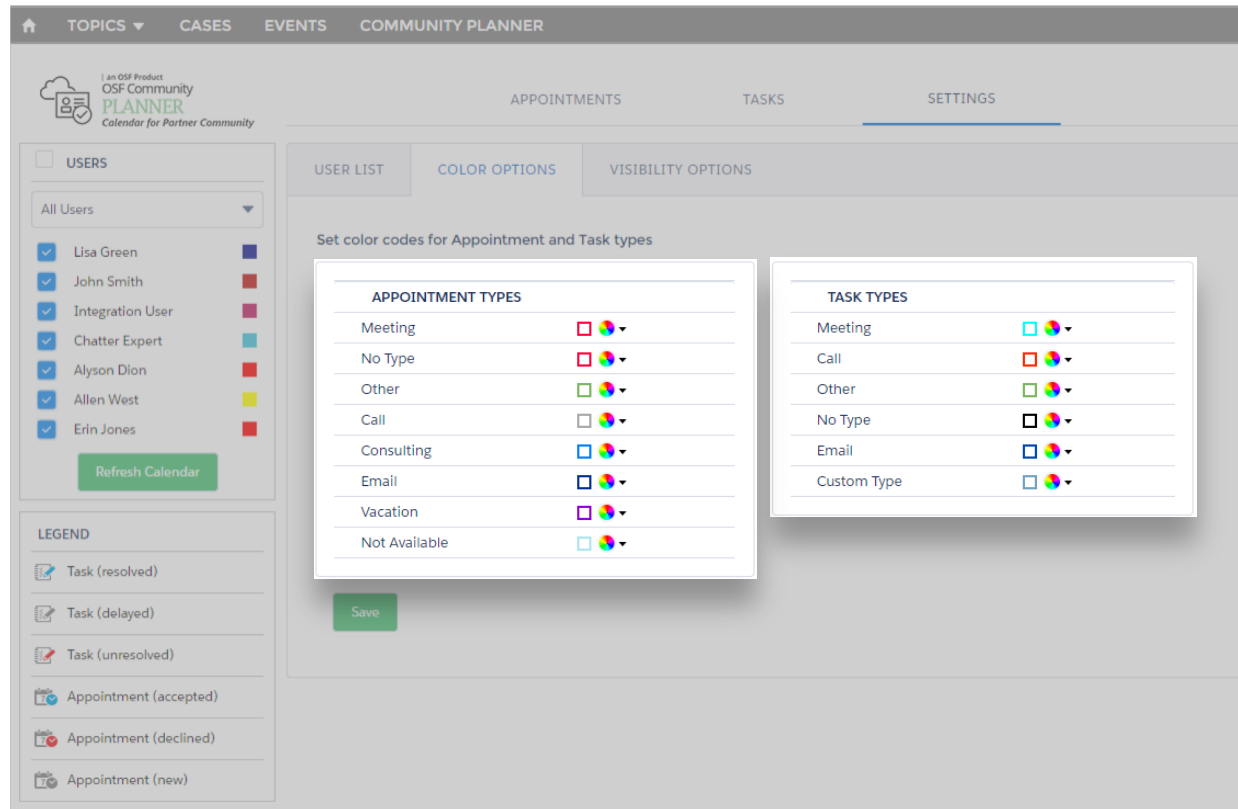
POP-UPS WITH ADDITIONAL INFO

The screenshot displays the OSF Community Planner interface. At the top, there are navigation tabs for TOPICS, CASES, EVENTS, and COMMUNITY PLANNER. Below this, the main header includes 'APPOINTMENTS', 'TASKS', and 'SETTINGS'. The left sidebar contains a 'USERS' section with a list of users (Lisa Green, John Smith, Integration User, Chatter Expert, Alyson Dion, Allen West, Erin Jones) and a 'LEGEND' section with various task and appointment status icons. The main calendar area shows a grid for June 2017. A pop-up window is overlaid on the calendar, displaying the following details for an event:

- ASSIGNED TO: Lisa Green
- SUBJECT: Another Event Denlsa Should...
- NAME: Denlsa Vlasceanu
- RELATED TO:
- START: Jun 22, 2017 2:00 AM
- END: Jun 22, 2017 2:30 AM
- ALL-DAY EVENT:
- DESCRIPTION:

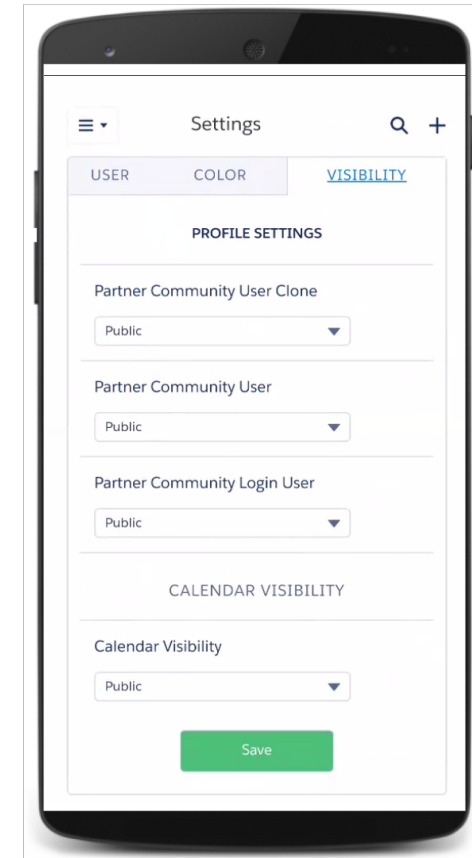
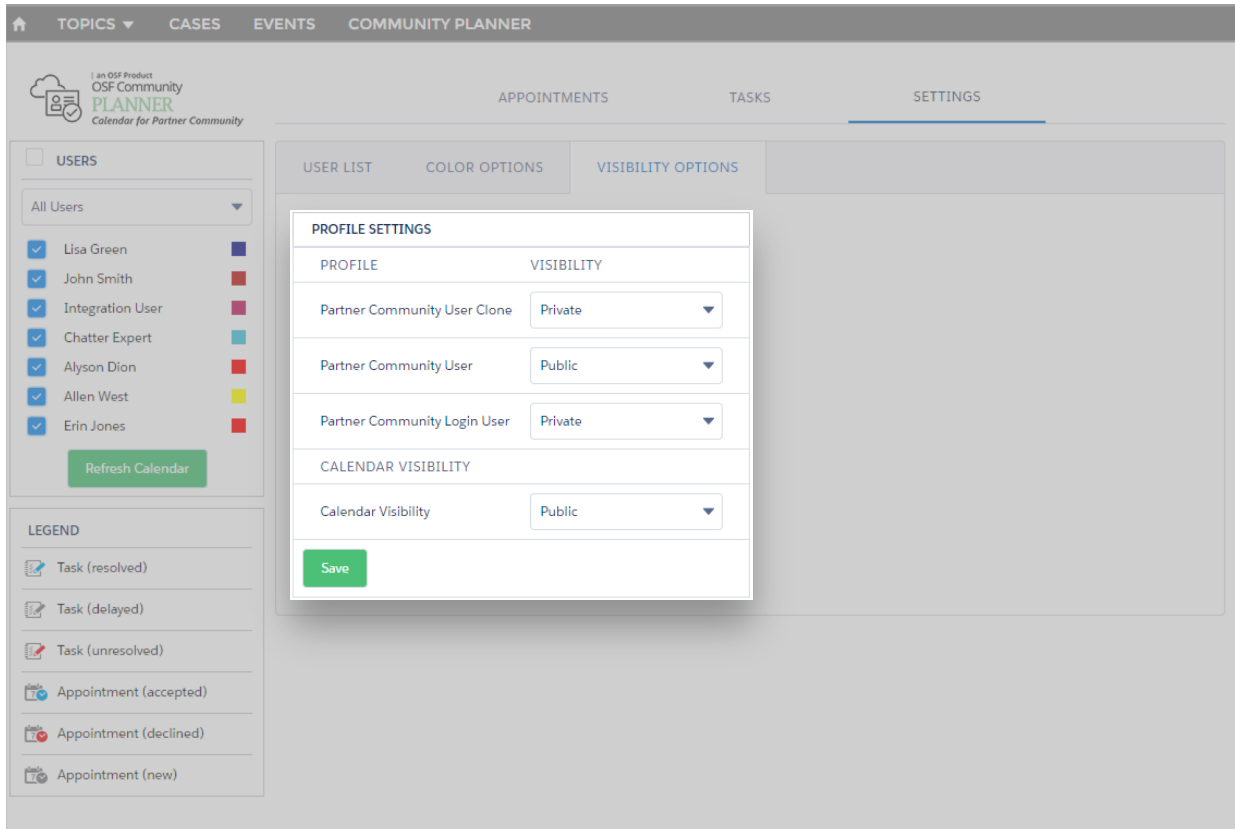
More Details on Hover - Simply hover over Activity entries to see more details about them.

CUSTOMIZED COLOR CODING OPTIONS



Use custom colors to color code your Events and Tasks for a better view of a selected User's Activity.

CONTROL VISIBILITY SETTINGS



Switch between Private or Shared calendars in just one click.
Determine the Visibility of your Partners' Activities from the Profile Settings.

WANT MORE THAN JUST OUT OF THE BOX?

Our Certified Specialists can help you with:



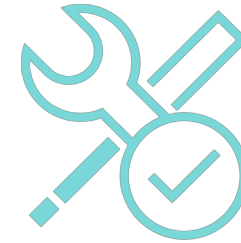
INTEGRATION SERVICES

Because nobody knows better than us how to seamlessly integrate our products on your org



FREE LIVE DEMO

Because we want to show you our products in action and give you tips on how to use them best



CUSTOMIZATION SERVICES

Because your business is unique and we know how to enhance our products to better suit your needs

[START FREE TRIAL](#)



THANK YOU!



	SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
schedule			1	2	3	4	5
memo	6	7	8	9	10	11	12
to do	13	14	15	16	17	18	19
memo	20	21	22	23	24	25	26
	27			30	31		

OSF Commerce
January 2019