OSF | Commerce
An OSF Company Brand

Community PLANNER

SYNCHRONIZE ALL SCHEDULES WITHIN YOUR COMMUNITY

OSF Commerce
January 2019

MEET YOUR BUSINESS NEEDS

EASY-TO-USE PLUGIN

The component is easily added to the Community template. 15-day Free Trial available.

INCREASE EFFICIENCY

Better plan interactions and collaborate with your partners in one centralized place – your Salesforce Community, where you can view and manage your activities without switching to external calendar.

ENHANCED COLLABORATION

Create a collaborative environment within your company. Track progress status on scheduled Events and Tasks and update their statuses.

START FREE TRIAL

INNOVATIVE SOLUTION

Developed as a Lightning Component for Salesforce Partner Community, it is added using a simple drag and drop gesture. Access the calendar immediately within your Community.

CENTRALIZED CALENDAR

Centralize schedules with all of your partners. Streamline your time by viewing all activities in one place. Schedule Events and Tasks using free time slots and manage your time accordingly.

DRIVING CHANGE IN THE DAILY WORKFLOW

| an OSF Product

Community

PLANNER

Calendar for Partner Community

EASY TO INSTALL

Simply 'drag and drop' the component into your Community template.

VISIBLE SCHEDULES

Give your Community users a clear picture of your availability with additional pop-up details.

STAY ORGANIZED

Enable your partners to schedule their own appointments and tasks directly from your Community screen.

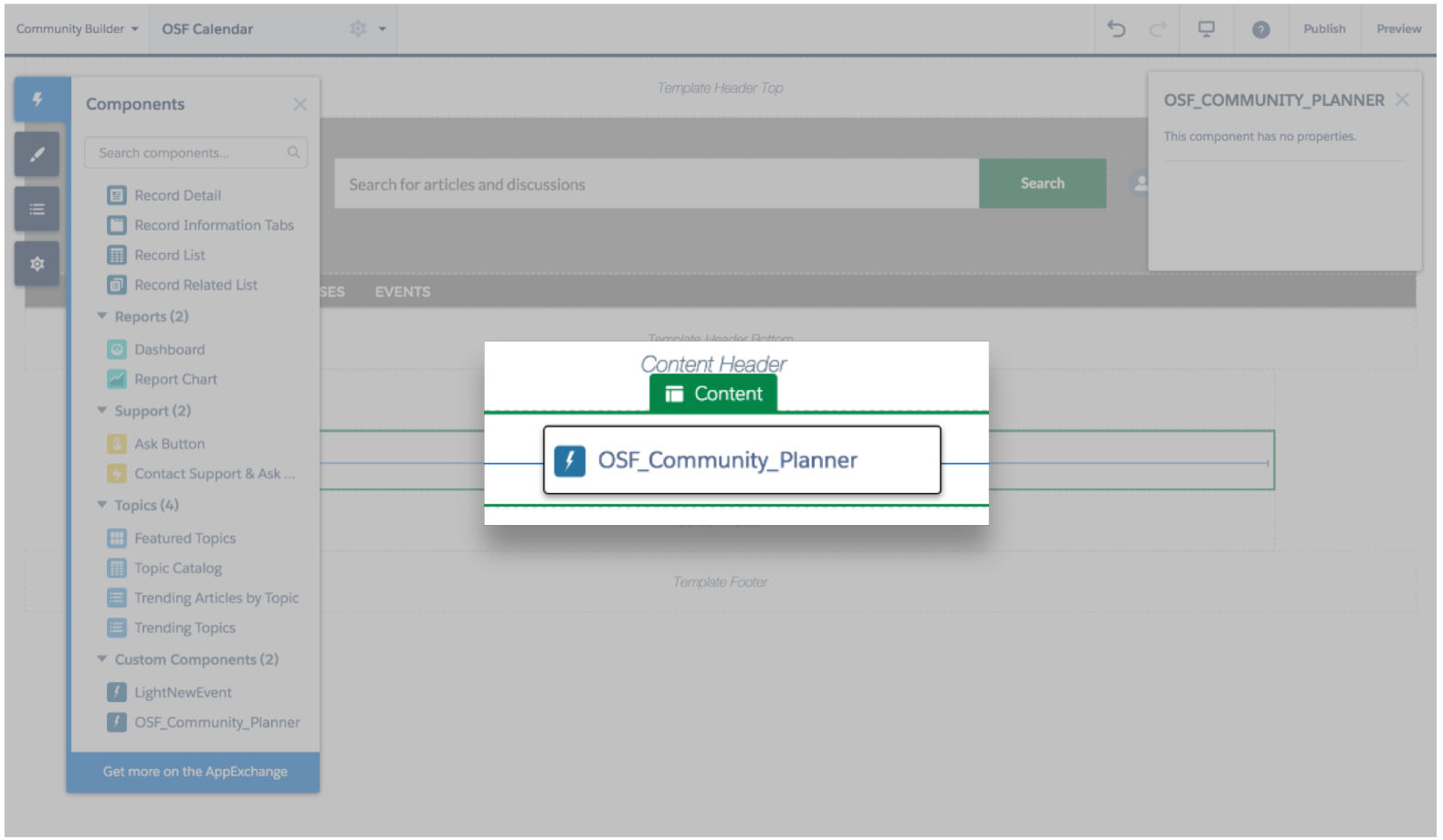
POWERFUL PLANNING

Assign tasks, create events and track their progress for more effective planning.

MULTIPLE VIEW OPTIONS

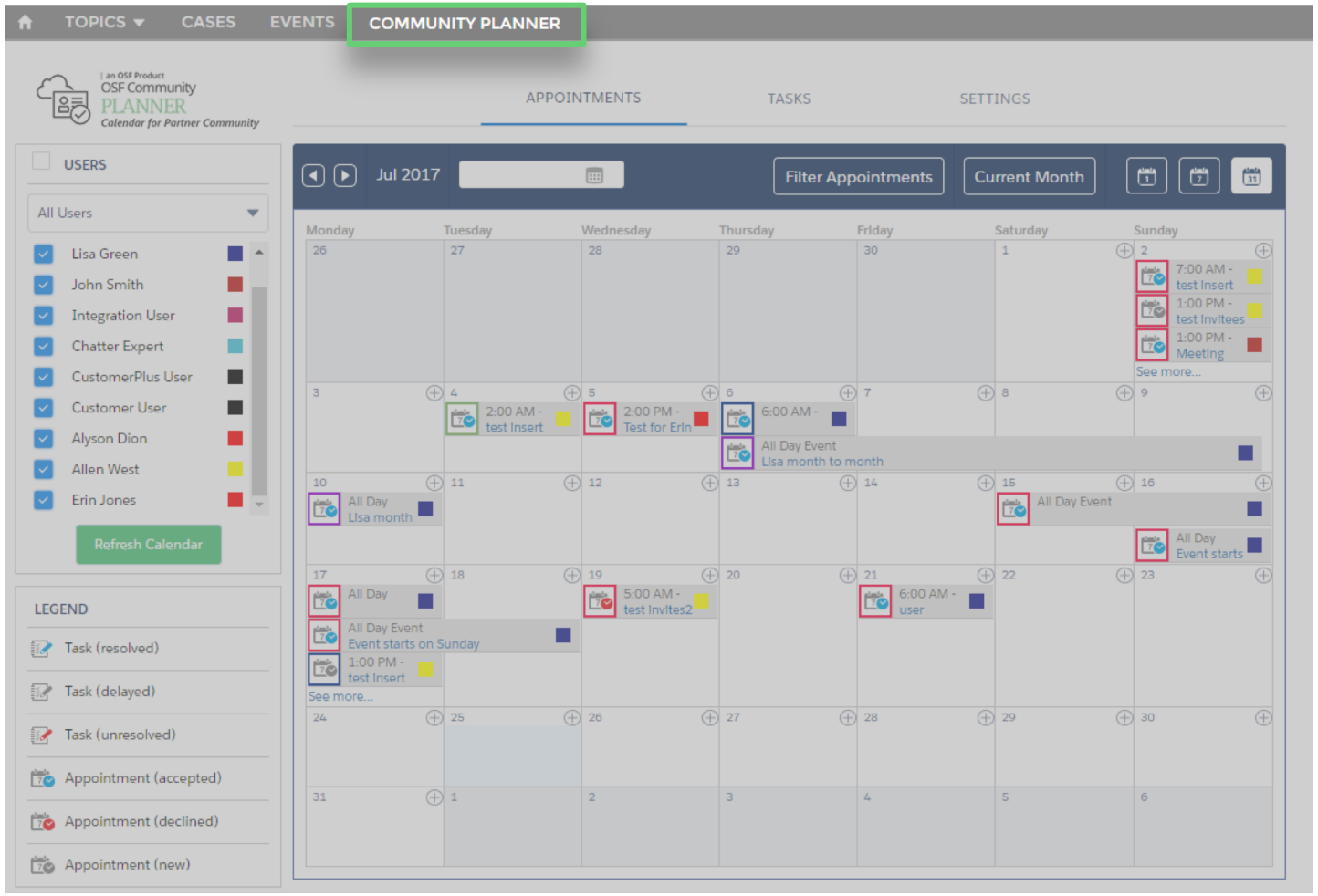
Visualize your events by day, week or month view.

LIGHTNING COMPONENT



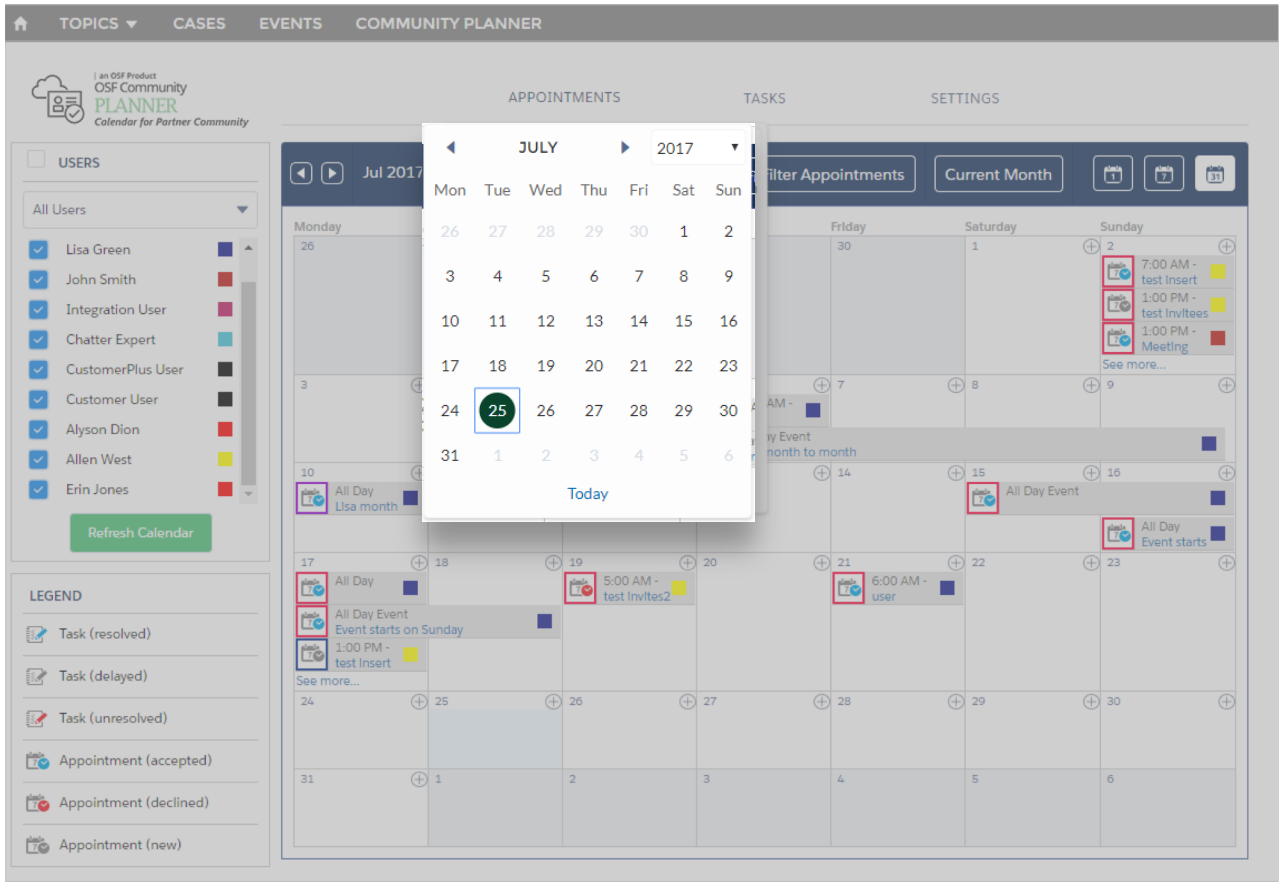
Install the component from AppExchange and add it to Community Builder.
Simply Drag and Drop the component in the Community template Content Slot.

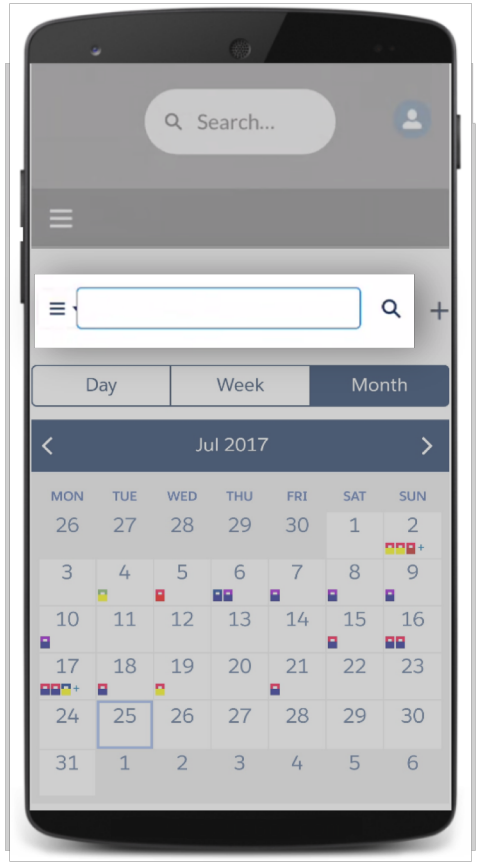
OSF COMMUNITY PLANNER IN YOUR SF COMMUNITY



Appears as a separate tab in the Community screen.

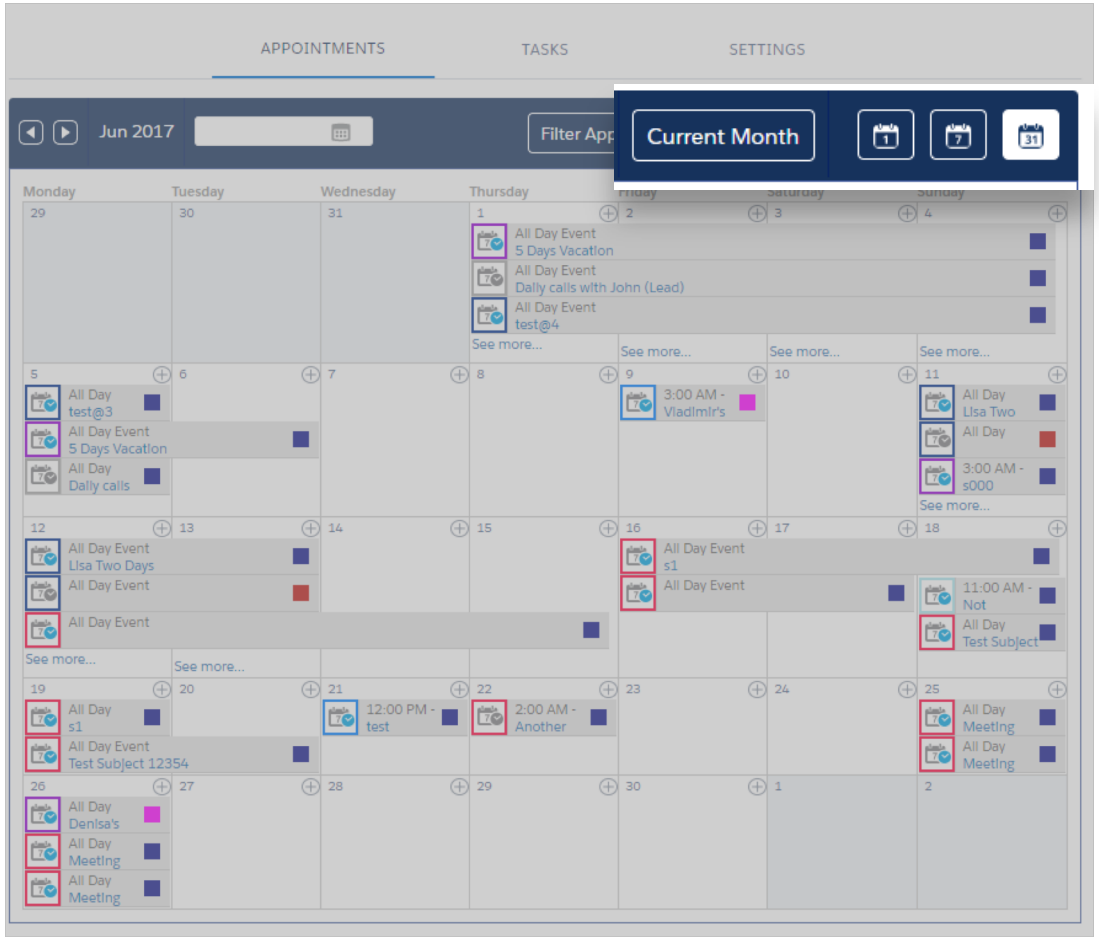
PICK PAST OR FUTURE DATES

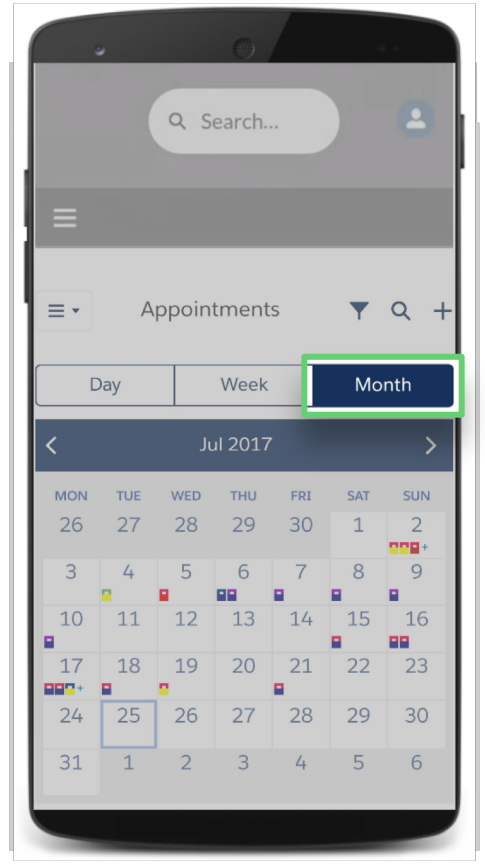




Date Picker allows you to select any date in the past or future to see scheduled Activities and create new ones.

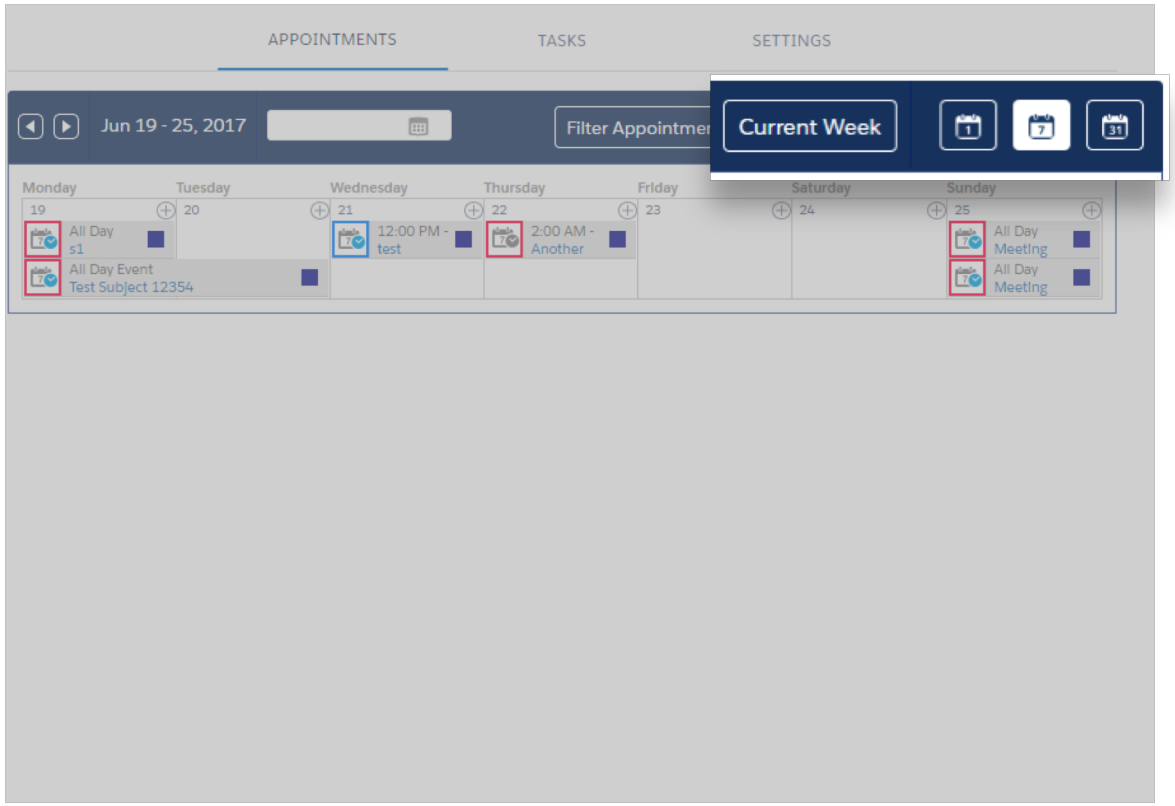
MONTH VIEW

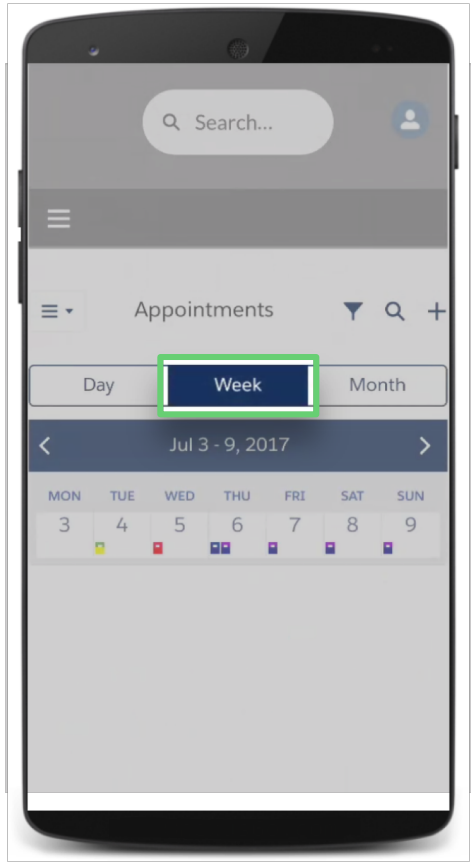




Get an instant and accurate overview of your Events and Tasks from a monthly perspective by selecting the Calendar's Month View option.

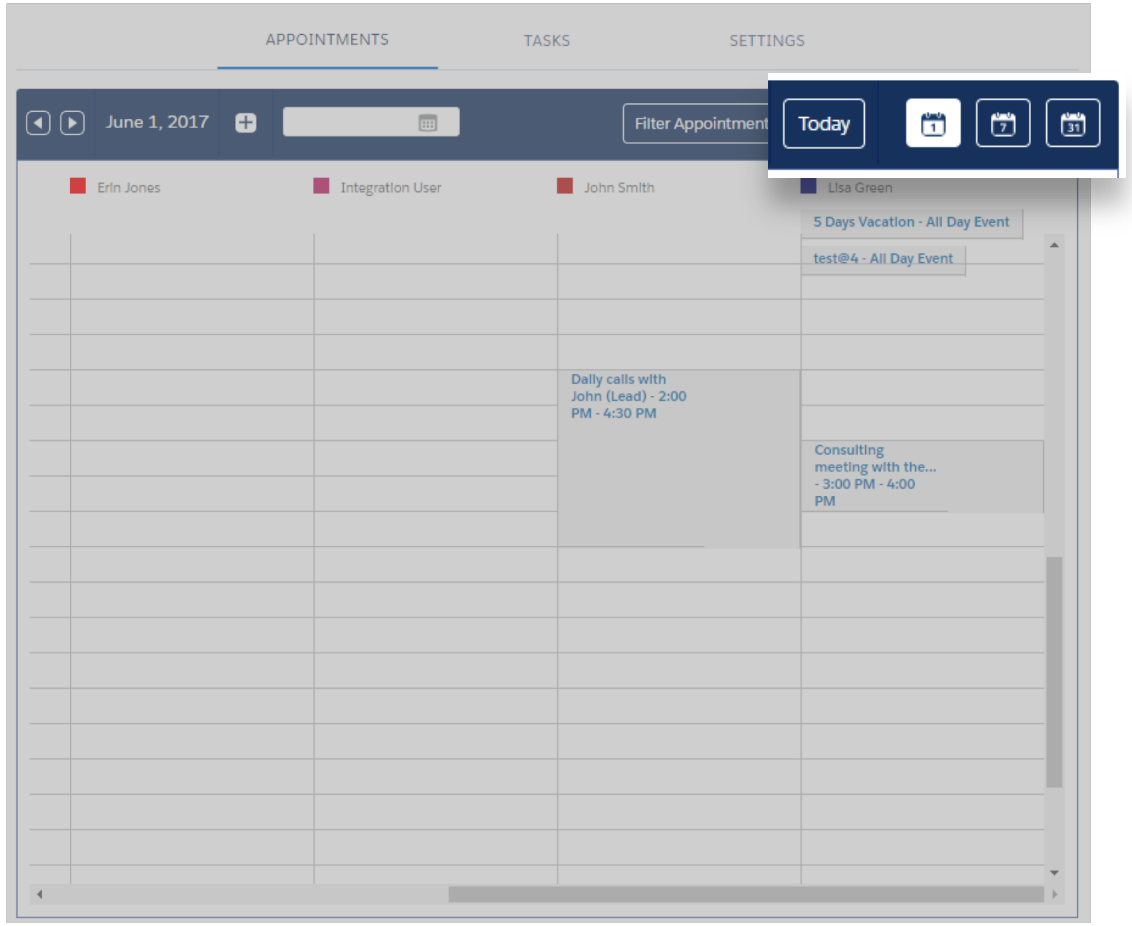
WEEK VIEW

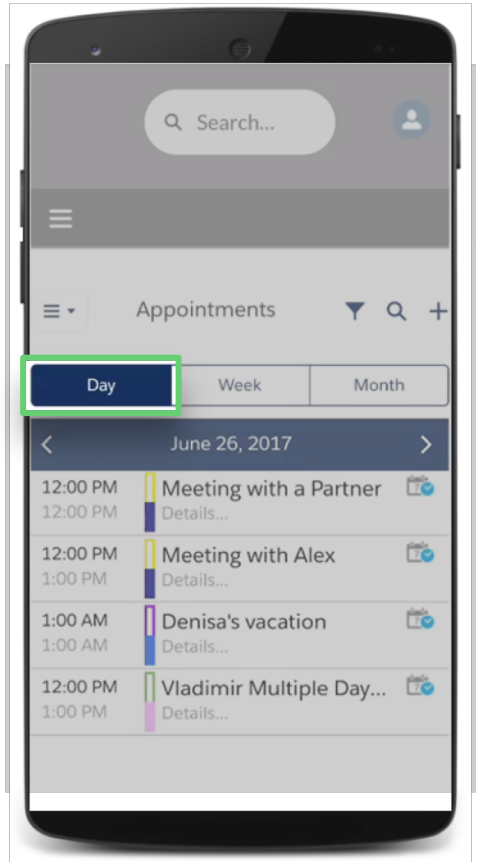




Select the Week View option to see the Activities for a specific week.

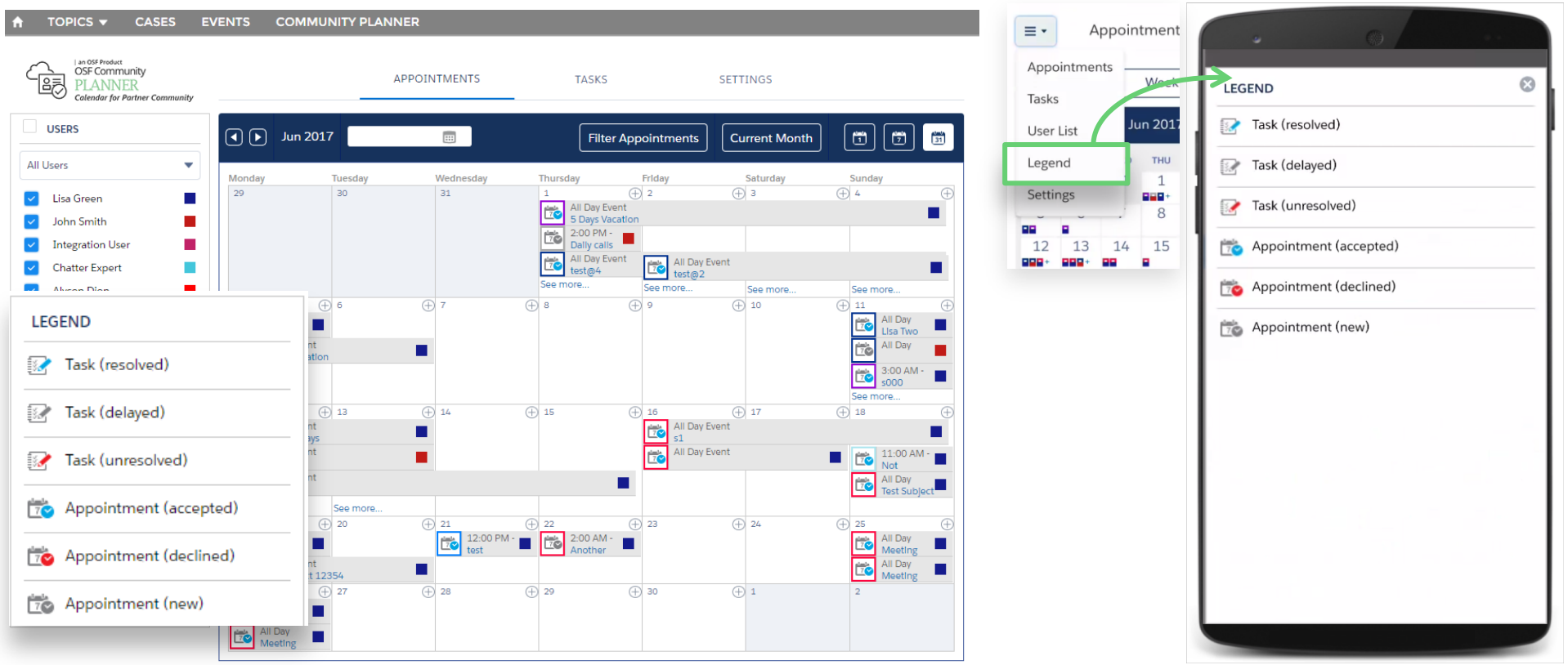
DAY VIEW





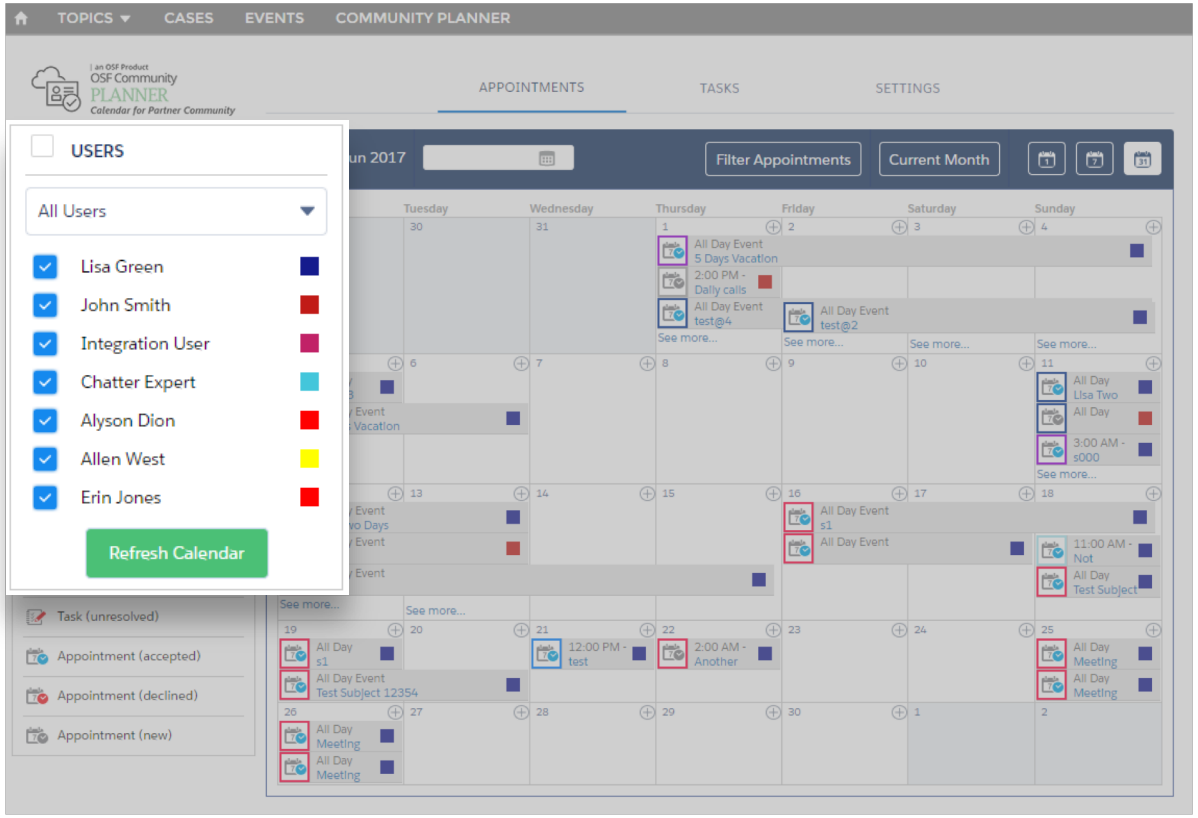
The Day View conveniently shows Appointments and Tasks as busy Calendar slots for the day.

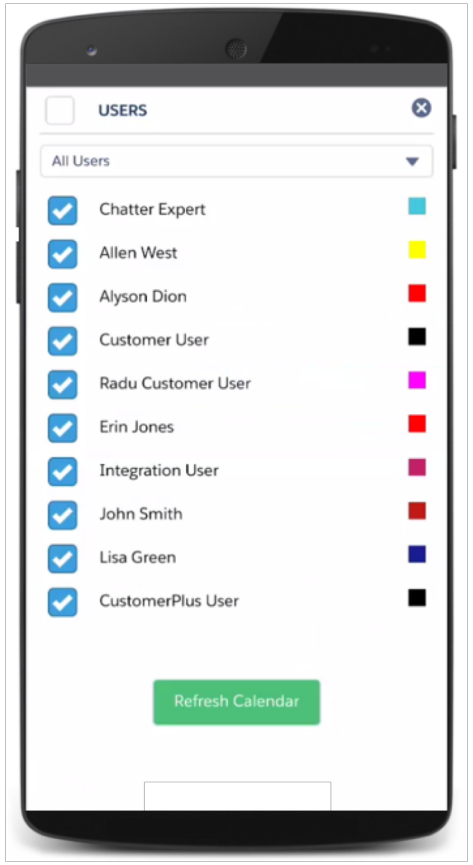
TRACK PROGRESS OF ACTIVITIES USING THE LEGEND



Partners can create NEW and view all scheduled Appointments and Tasks within your Community. Follow the Legend and easily track the status of each Task and Appointment.

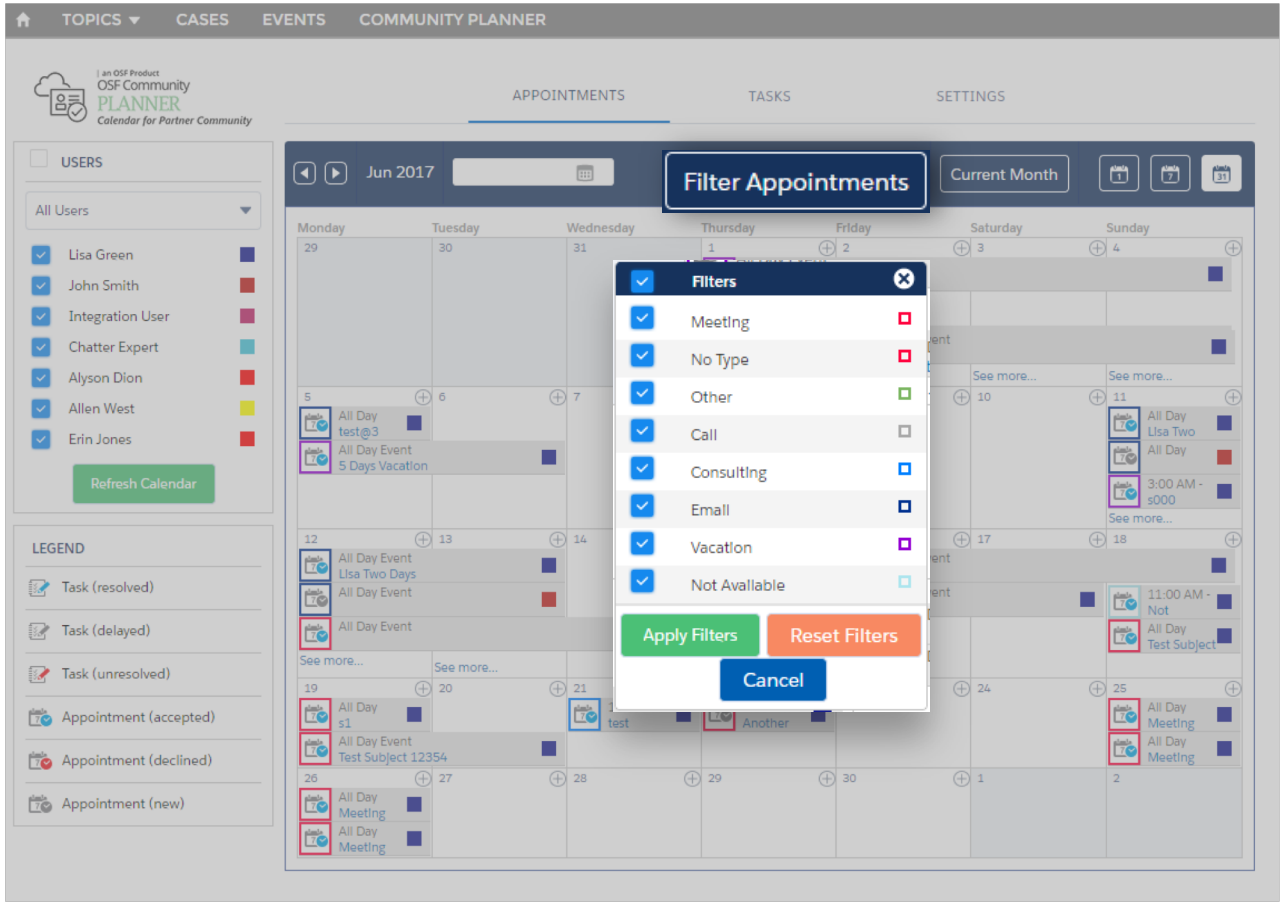
CUSTOM USER LISTS

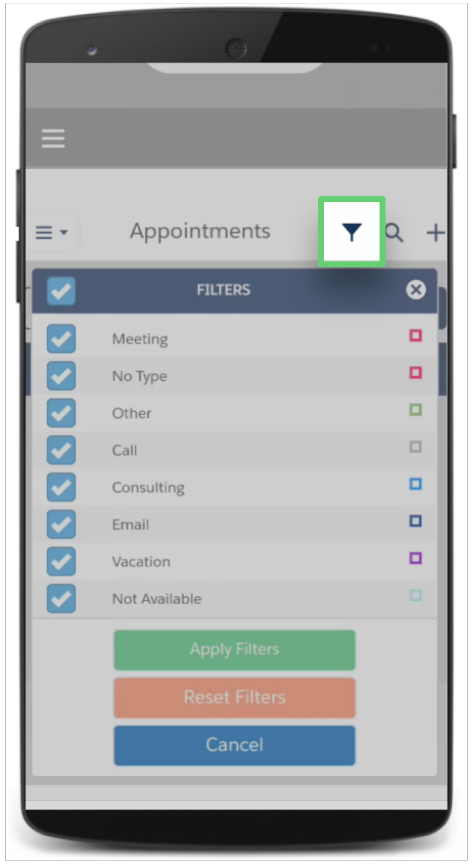




With the new version of Community PLANNER, you can now create Custom User Lists to filter Events and Tasks by an Assigned User.

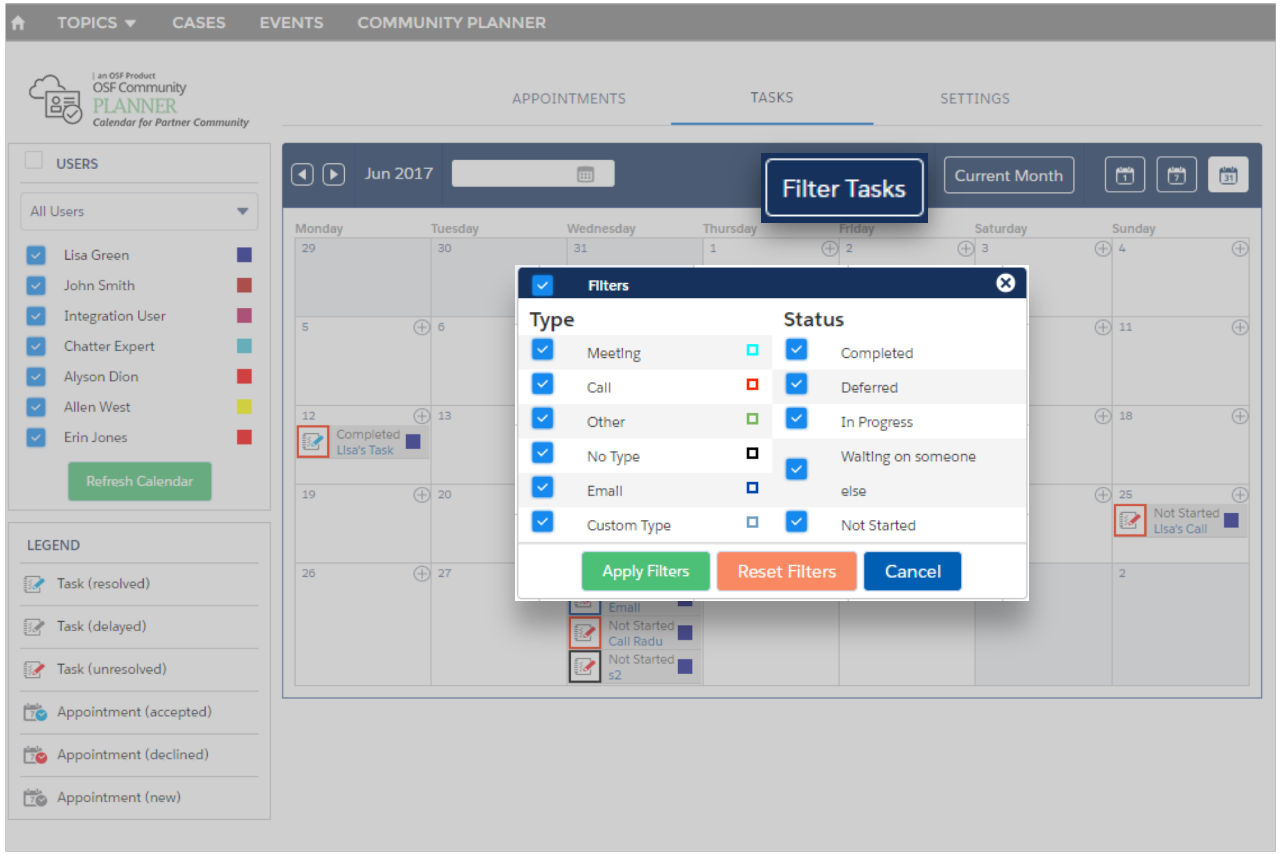
FILTER APPOINTMENTS

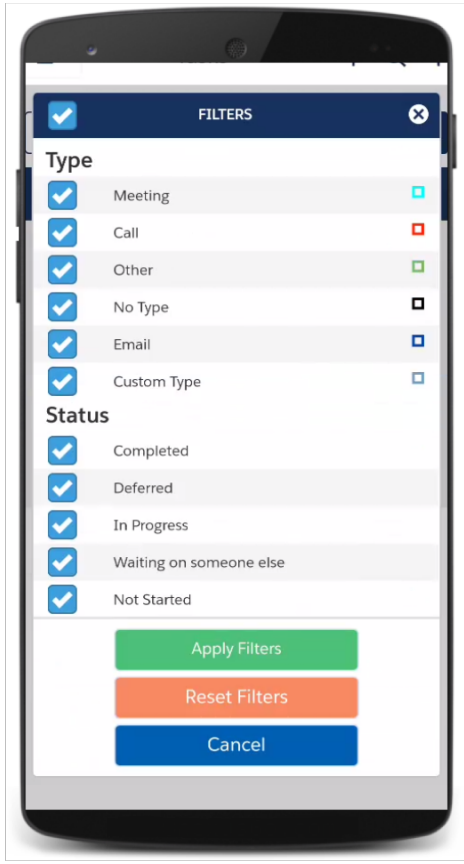




Filter Appointments by Type.

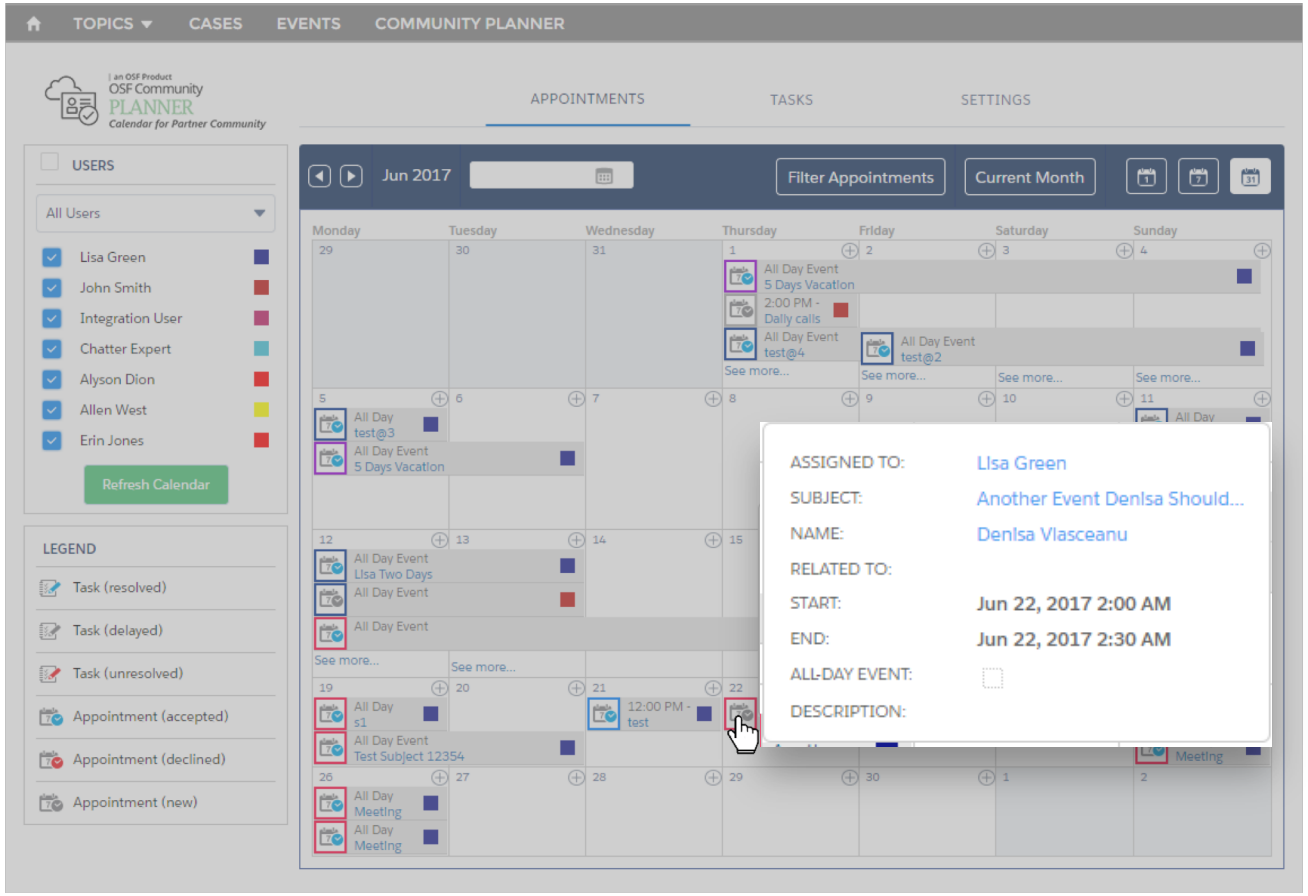
FILTER TASKS





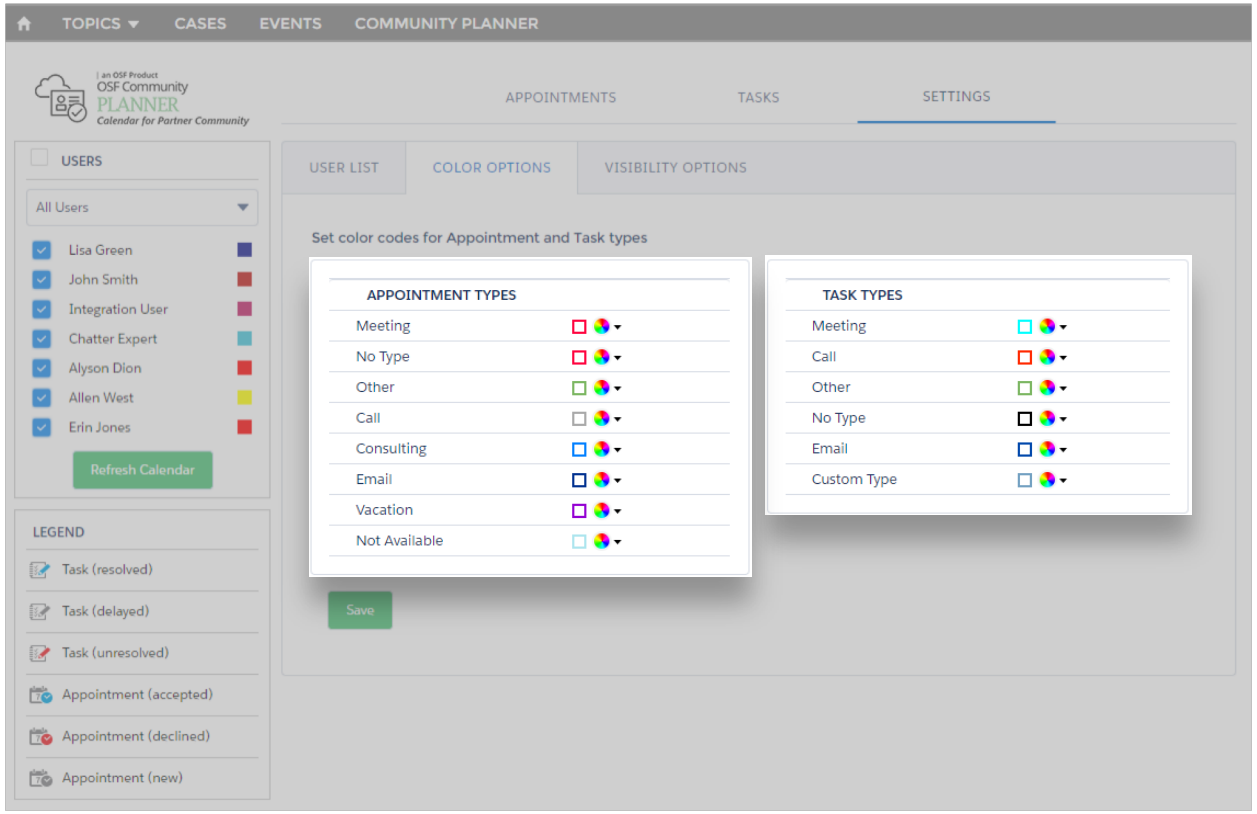
Filter Tasks both by Type and Status.

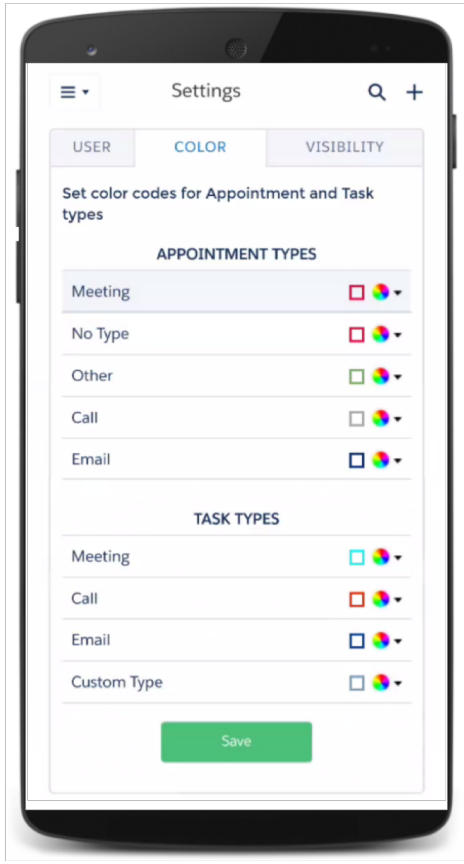
POP-UPS WITH ADDITIONAL INFO



More Details on Hover - Simply hover over Activity entries to see more details about them.

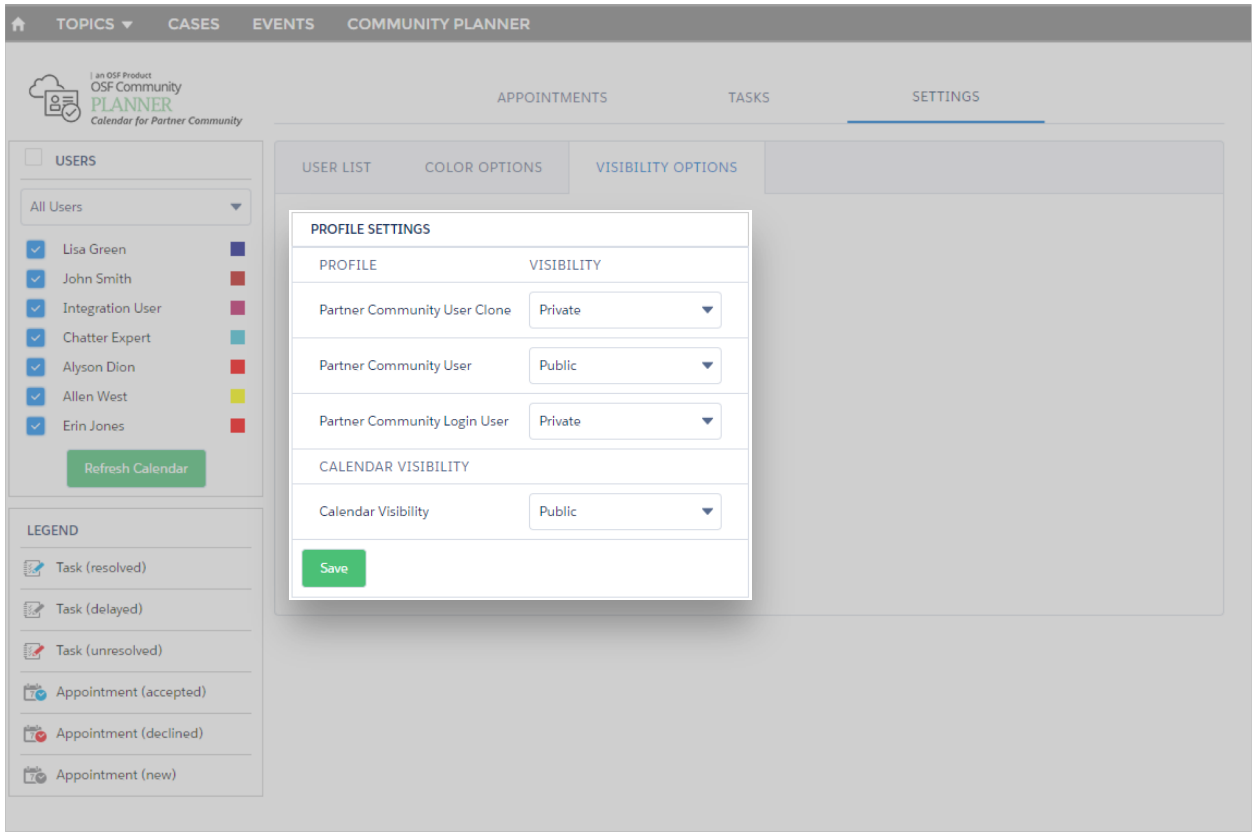
CUSTOMIZED COLOR CODING OPTIONS

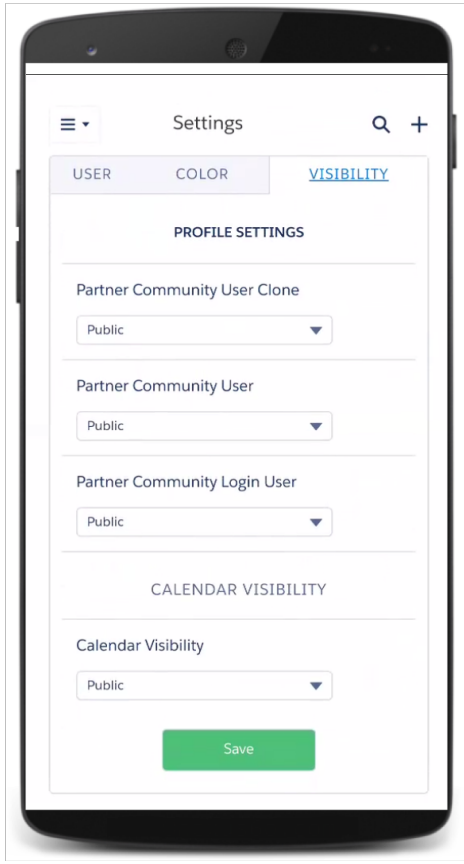




Use custom colors to color code your Events and Tasks for a better view of a selected User's Activity.

CONTROL VISIBILITY SETTINGS





Switch between Private or Shared calendars in just one click.
Determine the Visibility of your Partners' Activities from the Profile Settings.

WANT MORE THAN JUST OUT OF THE BOX?

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INTEGRATION SERVICES

Because nobody knows better than us how to seamlessly integrate our products on your org

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Because we want to show you our products in action and give you tips on how to use them best

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THANK YOU!

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January 2019